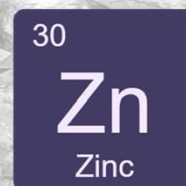
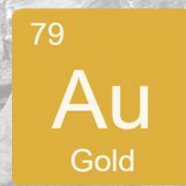
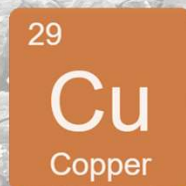




TSX-V: NVT

Corporate Presentation September 2022



Forward Looking Statements

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Nortec Minerals Corp's (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

DISTRICT-SCALE PROJECT

- High potential, high-grade VMS project in Ontario
- Beside high-grade past producing mines

STRATEGICALLY POSITIONED

- Uniquely positioned to discover and advance projects

WORLD CLASS EXPLORATION TEAM

- Background includes multiple high-grade discoveries

STRONG VALUE PROPOSITION

- Competitive valuation

CRITICAL MINERALS INVESTMENT EXPOSURE: ZINC and COPPER

- Enhanced Investment Tax Credits for Flow-Through Investors
- No-hold period for equity subscribers (usually 4-month hold)

Capitalization (millions)			
	Outstanding	Expiry	Exercise Price
Common shares	232.3	n/a	n/a
Warrants	5.4	25-Nov-26	\$ 0.05
Options	1.0	7-Aug-24	\$ 0.05
Fully diluted	238.6		

Market Valuation (millions)		
Cash	\$	0.25
Enterprise value	\$	2.14
Market Cap	\$	2.39
Share price	\$	0.01

Overview

Leveraging technical expertise with significant base metal discovery success

- One of newest Tier-1 Global Ni-Cu-PGE discoveries – Glencore’s 30Mt ~3.5%NiEq Norman West Project
- 2020 “Bernie Schnieders Discovery of the Year Award” (NWOPA) high-grade Tyko Ni-Cu-PGE Discovery

Sturgeon Lake VMS Project (Zn-Cu-Ag-Au), Ontario, Canada

- Camp-scale property immediately adjacent to Glencore’s past-producing 20Mt VMS Mines
- Multiple, high-quality massive-sulphide type VMS targets
- Underexplored, no modern systematic exploration efforts
- 12,500 Ha of continuous land package
- Existing infrastructure, year-round roads, hydro, core-shack
- Superior First Nation and community relationships in place via Glencore relationship

Mattagami River Project (Zn-Pb-Ag-Au), Ontario, Canada

- Broken Hill-type sedimentary exhalative (sedex) deposit model
- Historical drillhole intersections up to 2.3%Zn / 13.7m
- Road accessible, drill-ready project with large-tonnage potential
- Significantly underexplored with several untested VTEM anomalies

Other Assets

- 17% equity interest in **two Lithium projects in Finland**

TSXV: **NVT**

Leadership Team

Michael Malana, CPA, CMA

Interim CEO

- Extensive experience in administration, accounting and reporting to several public companies
- Currently the CFO at Patriot One Technologies Inc. (TSXV:PAT)

Sara Hills, CPA, CA

CFO

- 16+ years progressive experience, including with KGHM Int'l and Teck Resources

Brad Lazich, P.Geo

Principal Consulting Geologist

- Professional Geologist with 15+ years experience in base and precious metals exploration, project and resource development across North America with majors Teck, Vale and Glencore
- Lead on a recent 30Mt high-grade Ni-Cu-PGE discovery in the Sudbury mining camp
- Successful experience in project generation, development and partnership

P. Mark Smith, B.Sc., M.Sc.

Independent Director

- 40+ year of experience as a geologist, mining equity analyst and investment banker
- Currently, Executive Chairman at Cabral Gold (TSXV: CBR)

Derrick Weyrauch, CPA, CA

Independent Director

- 30+ years of executive and corporate director experience
- CEO of Palladium One Mining Inc. (TSXV: PDM), founder of Magna Mining Inc. (TSXV: NICU)
- Director at Cabral Gold Inc. (TSXV: CBR), member of the Critical Minerals Counsel, Canada and ICD.

Carlos Jaramillo, BA, MBA

Independent Director

- Senior executive with extensive experience in the commercial, financial and administrative fields
- Strong relationships with government authorities, mining and oil companies and national and financial institutions

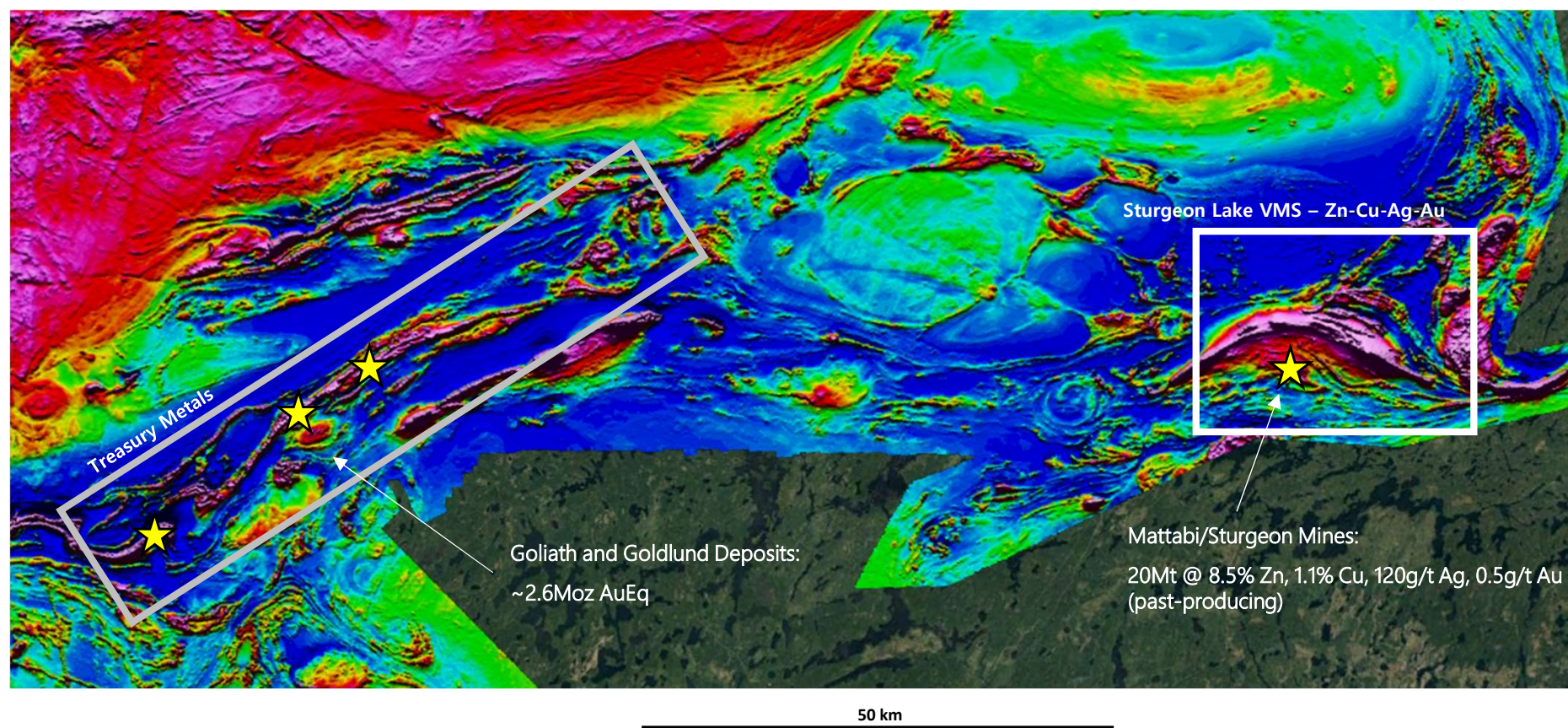
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Why Zinc? It's a Critical Mineral needed for the Green Economy

- The Government of Canada and the United States have included Zinc on their respective lists of minerals considered critical for sustainable economic success
- Critical minerals are the building blocks for the clean and digitized economy
- Essential for renewable energy and clean technology applications (batteries, permanent magnets, solar panels and wind turbines)
- Required inputs for critical infrastructure
- On April 7, 2022, Canada announced a new 30% Critical Mineral Exploration Tax Credit (“CMETC”) for exploration expenditures renounced to flow-through share investors with respect to only fifteen specified minerals, including Zinc



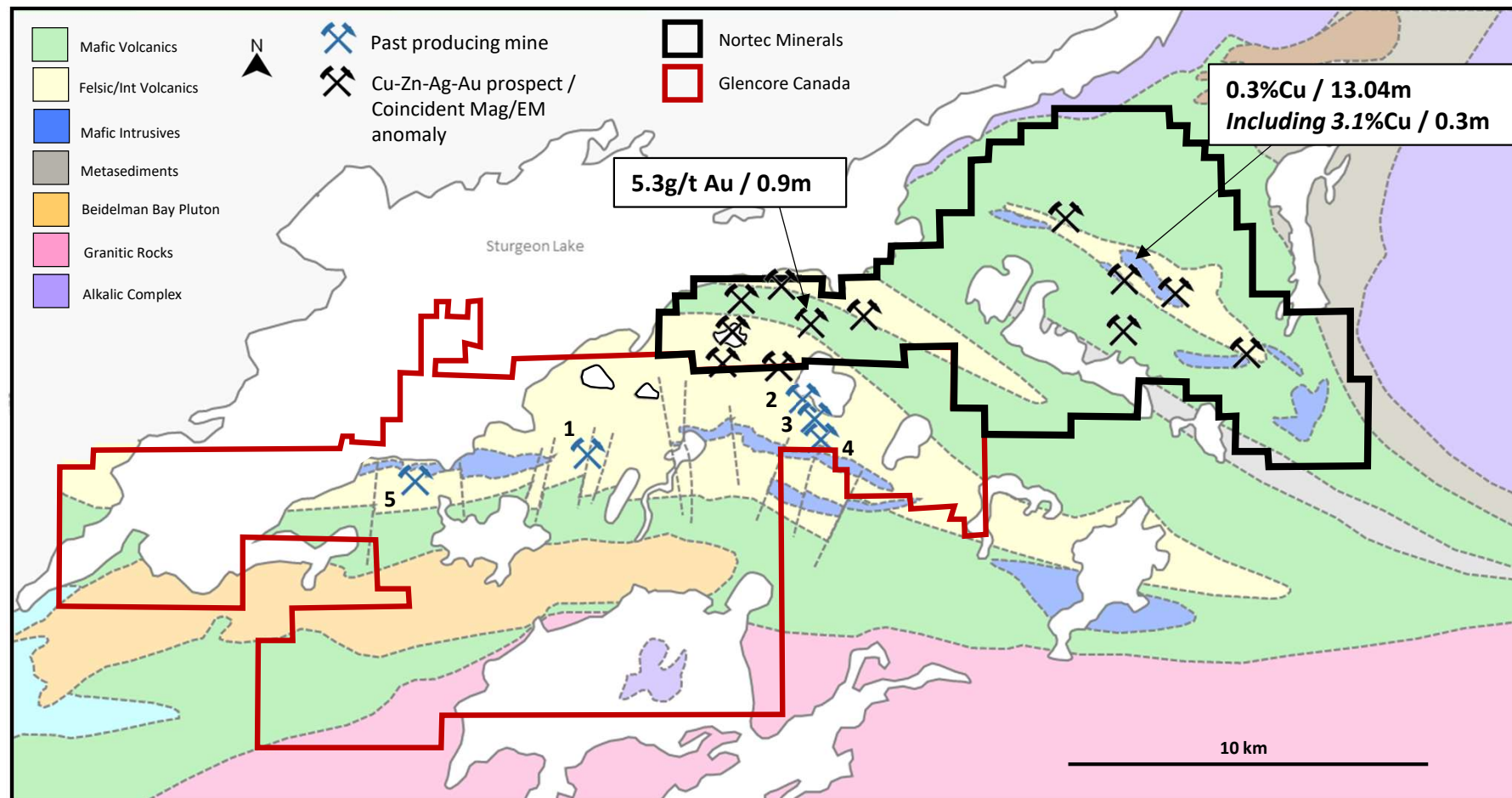
Sturgeon Lake Volcanogenic Massive Sulphide Project (“VMS”)



- Located in the Wabigoon greenstone belt
- 9,500-hectare property in past producing mine camp
- Underexplored high-grade Zn-Cu-Ag-Au VMS in the past producing Sturgeon Lake VMS camp (20Mt)

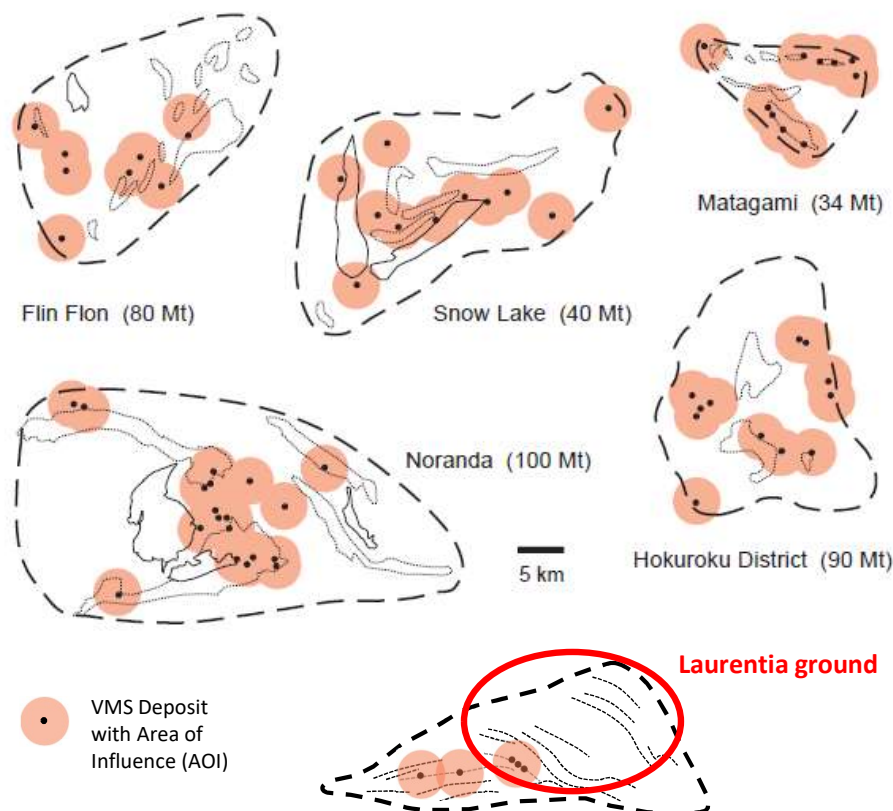


Sturgeon Lake Project – High-grade Zn-Cu-Ag-Au VMS



1. **Mattabi Mine** – 13.5 Mt @ 7.5% Zn, 0.9% Cu, 0.8% Pb, 104g/t Ag
2. **Lyon Lake Mine** – 4.0 Mt @ 6.5% Zn, 1.2% Cu, 0.6% Pb, 141g/t Ag, 0.5g/t Au
3. **Creek Mine** – 0.9 Mt @ 8.8% Zn, 1.7%Cu, 0.8% Pb, 141g/t Ag, 0.5g/t Au
4. **Sturgeon Lake Mine** – 2.1 Mt @ 9.2% Zn, 2.6% Cu, 1.2% Pb, 164g/t Ag, 0.5g/t Au
5. **F-Group Mine** – 0.3 Mt @ 9.5% Zn, 0.6% Cu, 0.6% Pb, 60.4g/t Ag

Potential world class VMS camp – Exploration Target



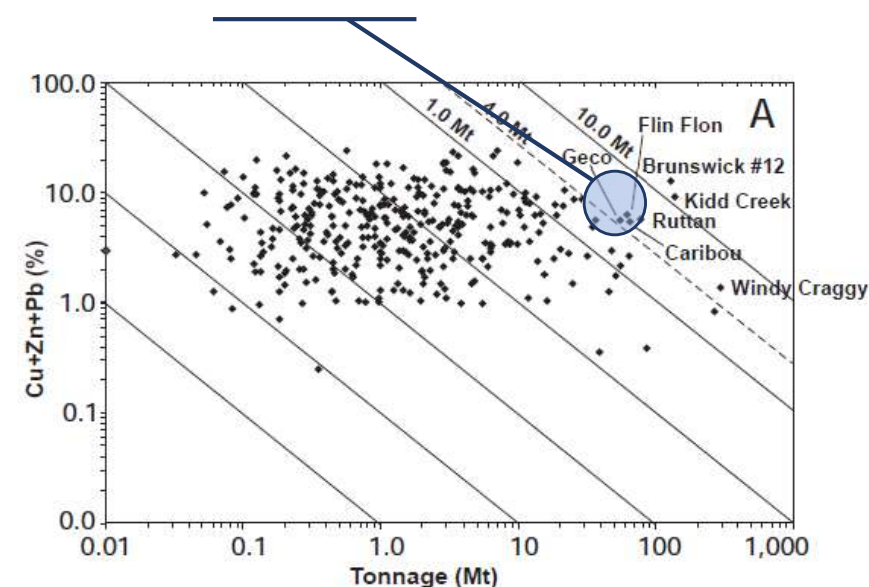
Modified from (Galley et al. 2007)

Sturgeon Lake:

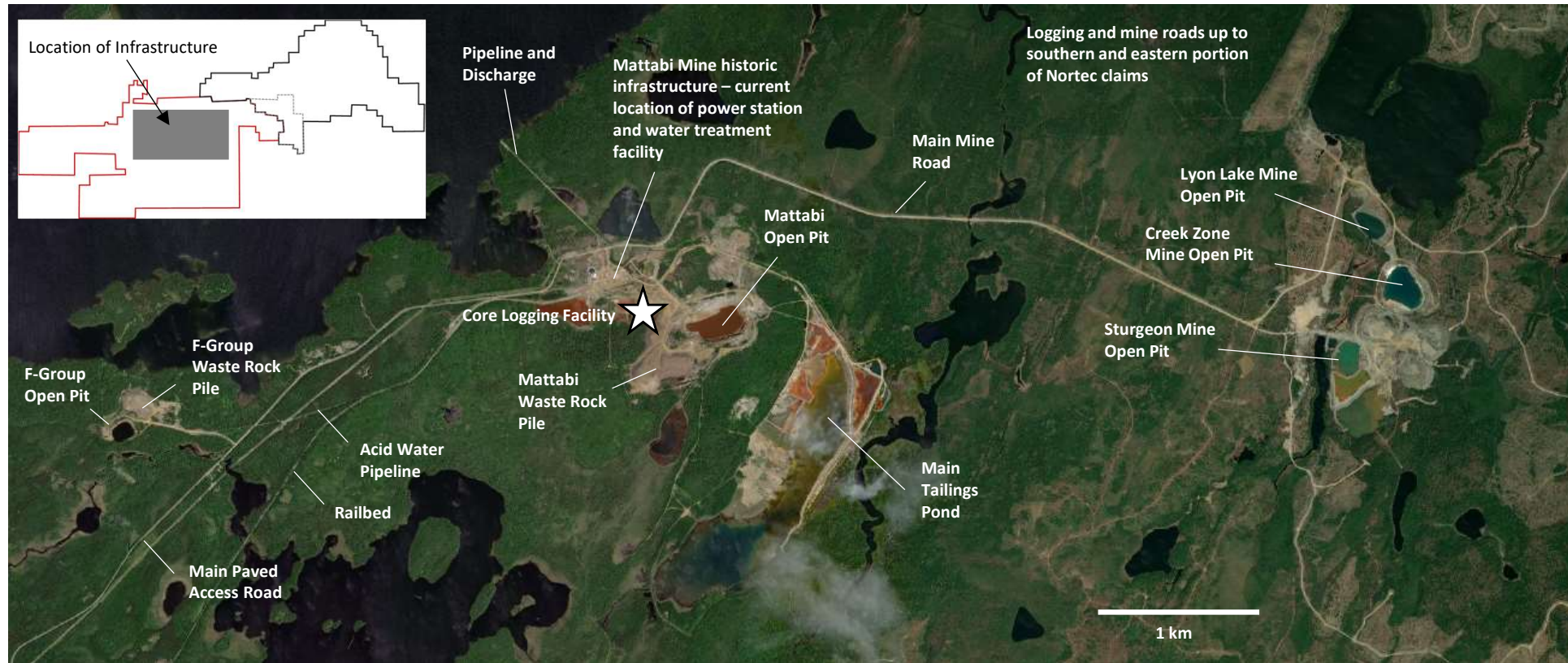
- 20Mt Past Production from 2 VMS horizons
- ~7 unexplored / underexplored VMS horizons exist within camp with dozens of strong technical target areas each with potential to host 2-5+Mt deposits
- Strong potential for additional VMS deposits
- **Exploration Target of 20+Mt**

Sturgeon Lake Target Size:

- Past production - 20Mt of 9.7% (Cu+Zn+Pb)
- **Exploration target - 20+Mt of 9%+ (Cu+Zn+Pb)**

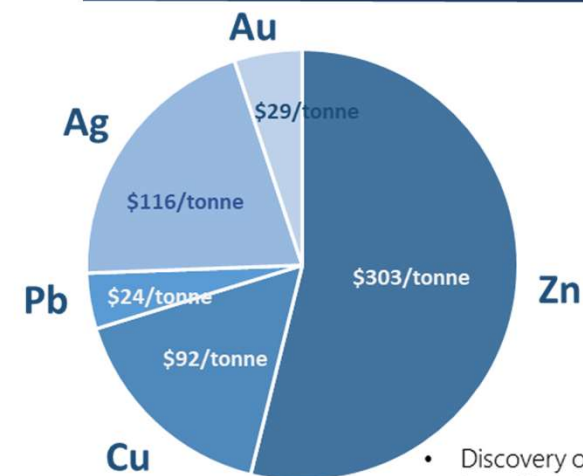


Past Producing Mines and Existing Infrastructure



- Mattabi Mine
 - **12.6Mt @ 8.3% Zn, 0.7% Cu, 0.9% Pb, 104g/t Ag** from 1975-1988 (Noranda)
 - Open pit and underground infrastructure
- Lyon, Creek and Sturgeon Mines
 - **6.9Mt @ 7.6% Zn, 1.7% Cu, 0.8% Pb, 147g/t Ag, 0.5g/t Au** (1980-1991 (Noranda)
 - Open pit and underground infrastructure in 3 separate lenses of massive sulphides
- F-Group
 - **0.3Mt @ 9.5%Zn, 0.6%Cu, 0.6%Pb, 60.4g/tAg** from a hobby pit (Noranda)
- Turn-key exploration facility on site with paved and Glencore maintained road into site
- Water treatment facility, hydro station and tailings facility on site

Sturgeon VMS – Ore Value and Camp History



\$564 Gross Metal Value per tonne

Target grade (Mineable Resource):

10.0% Zn, 1.0% Cu, 1.0% Pb, 150g/t Ag, 0.5g/t Au

- High-grade, high-value polymetallic metal at shallow depths

- Discovery of Mattabi and Lyon/Creek/Sturgeon deposits (Mattagami Mines Ltd.) **1969-1971**

- Production begins Mattabi Mine (Mattagami Mines Ltd.) **1975**

- Mine closures Mattabi Mine **1988** and Lyon/Creek/Sturgeon **1991**

30-year period of limited-to-no exploration

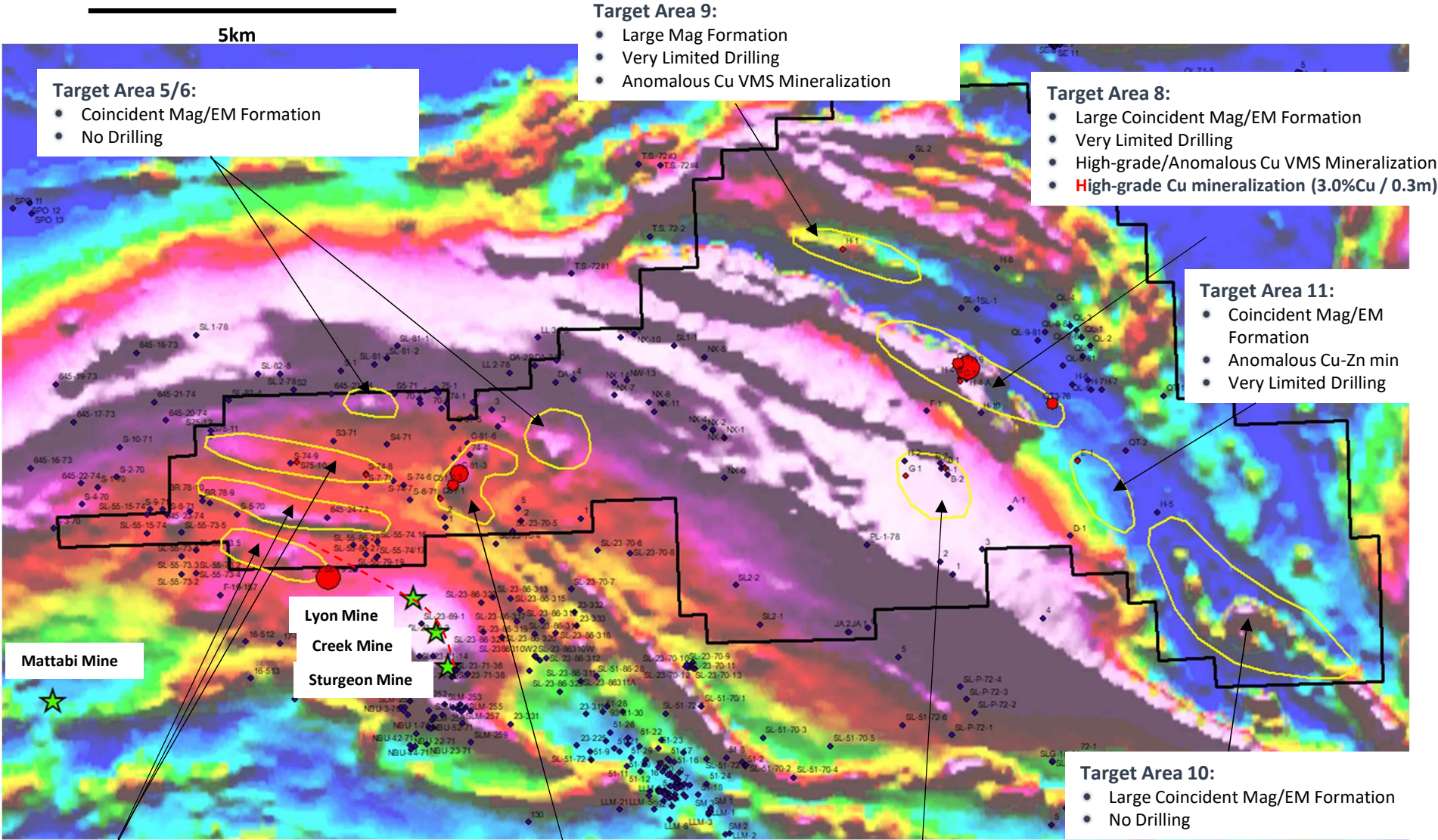
- Sporadic, regional exploration campaigns **1970-1980** (Mattagami Mines, Noranda/Falconbridge, Rio Tinto)

- Production begins Lyon/Creek/Sturgeon Mine (Noranda) **1980**

- Regional exploration generally stops
- Limited short (<100m) holes drilled regionally and if no-mine grade/width intersected walked away.
- Highly prospective and large coincident Magnetic/EM anomaly areas with only 1-2 holes above 100m depth waiting for systematic discovery

Prices used: Sep. 8 2021 : Zn - \$1.38/lb, Cu - \$4.20/lb, Pb - \$1.07/lb, Ag - \$0.77/g, Au - \$57.5/g

Sturgeon Lake VMS – Detailed GIS Targeting Compilation



Target Areas 2/3/4:

- Coincident Mag/EM Formations
- Very Limited Drilling
- Anomalous/High-grade Cu+Zn VMS Mineralization

Target Area 1:

- Coincident Mag/EM Formation
- Limited Drilling
- Anomalous Cu+Zn VMS Mineralization
- **High-grade Au mineralization (5.3g/t / 0.9m)**

Target Area 7:

- Coincident Mag/EM Formation
- Limited Drilling
- Anomalous Cu+Zn VMS Mineralization

Target Area 10:

- Large Coincident Mag/EM Formation
- No Drilling

Target Area 11:

- Coincident Mag/EM Formation
- Anomalous Cu-Zn min
- Very Limited Drilling

Target Area 8:

- Large Coincident Mag/EM Formation
- Very Limited Drilling
- High-grade/Anomalous Cu VMS Mineralization
- **High-grade Cu mineralization (3.0%Cu / 0.3m)**

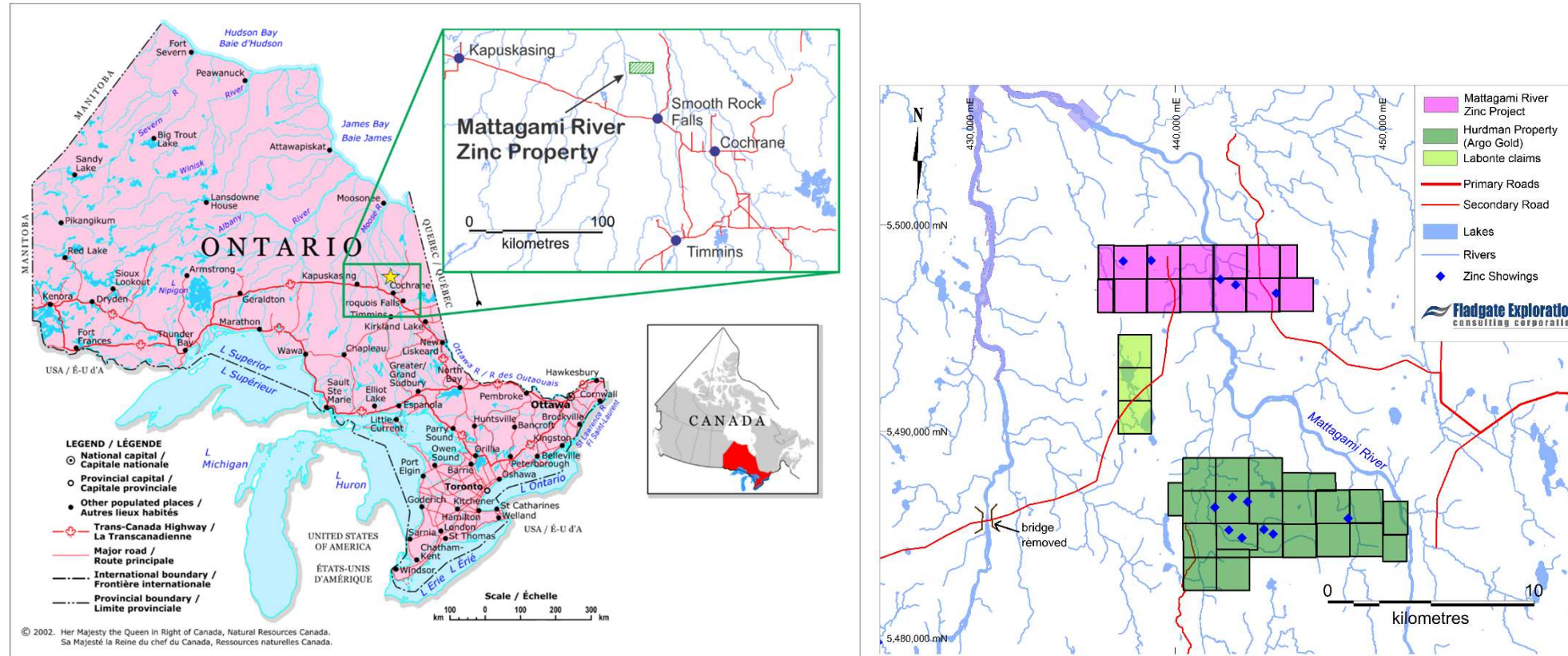
Target Area 9:

- Large Mag Formation
- Very Limited Drilling
- Anomalous Cu VMS Mineralization

Target Area 5/6:

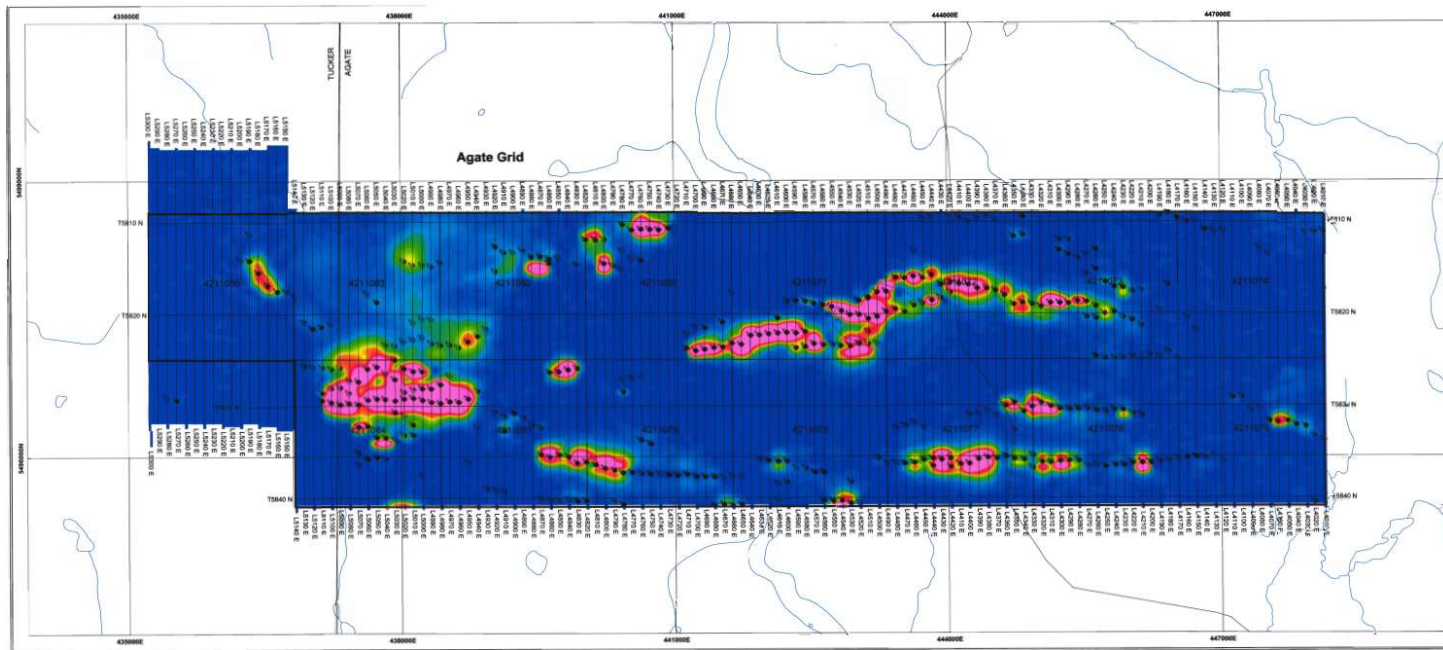
- Coincident Mag/EM Formation
- No Drilling

Mattagami River: High-grade SEDEX style Zn-Pb-Ag-Au



- 735-hectare property located in the prolific Timmins mining camp
- 7-kilometer trend hosting 5 historic zinc showings
- Historic drilling intersected Zn mineralization up to 2.3%Zn / 13.7m
- Located 12-kilometer North of Argo Gold's Hurdman project

Mattagami River: High-grade SEDEX style Zn-Pb-Ag-Au



Massive Sphalerite-Pyrrhotite-Pyrite from Argo Gold's Hurdman project

- 2008 VTEM hosts numerous, untested and continuous anomalies
- Potential for similar mineralization potential at Hurdman property 12km to south



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